

## 2024–2025 ASSET VERIFICATION FORM

Student's Last Name                      Student's First Name                      M.I.                      Oxy ID or Last 4 Digits of SSN

After completing an initial review of your financial aid applications, additional information is needed before we can provide you with your financial aid offer. Please provide the requested information below.

**PLEASE PROVIDE YOUR ASSET INFORMATION AS OF THE DATE YOU COMPLETED YOUR 2024-2025 FREE APPLICATION FOR FEDERAL STUDENT AID (FAFSA).**

1. CASH, CHECKING, AND SAVINGS		
	STUDENT/SPOUSE	PARENT(S)
Cash	\$	\$
Checking	\$	\$
Savings	\$	\$
<b>Total Cash, Checking and Savings</b>	\$	\$

2. OTHER INVESTMENTS		
	STUDENT/SPOUSE	PARENT(S)
Stocks	\$	\$
Bonds	\$	\$
Certificates of Deposit	\$	\$
Trust Funds	\$	\$
Mutual Funds	\$	\$
Other investments <i>(Do not include retirement accounts - 401k, 403b, etc.)</i>	\$	\$
529 Plan/UGMA, UTMA <i>(For Oxy student only)</i>	\$	\$
529 Plan/UGMA/UTMA <i>(For Oxy student's siblings)</i>	\$	\$
<b>Total Other Investments</b>	\$	\$

3. HOME OWNERSHIP INFORMATION		
	STUDENT/SPOUSE	PARENT(S)
Do you own your home?	<input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Ownership Percentage <i>(if less than 100%, list your share of the value and debt only)</i>	%	%
Current Market Value	\$	\$
Amount Owed on Home <i>(Primary mortgage)</i>	\$	\$
Home Equity Loan <i>(Secondary mortgage)</i>	\$	\$
Home Purchase Price	\$	\$
Home Purchase Year		
Home Property Address:	_____ _____ _____ _____	

#### 4. OTHER REAL ESTATE OWNERSHIP INFORMATION

**FOR ANY ADDITIONAL PROPERTY, PLEASE PROVIDE REQUESTED INFORMATION ON A SEPARATE SIGNED STATEMENT.**

	STUDENT/SPOUSE	PARENT(S)
Do you own other real estate (other than your home)?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Ownership Percentage <i>(if less than 100%, list your share of the value and debt only)</i>	%	%
Current Market Value of Property	\$	\$
Amount Owed on Property <i>(Primary mortgage)</i>	\$	\$
Other Property Loan <i>(Secondary mortgage)</i>	\$	\$
Property Purchase Price	\$	\$
Property Purchase Year		
Other Real Estate Property Address:	<hr/> <hr/> <hr/> <hr/>	

#### 5. BUSINESS/FARM OWNERSHIP INFORMATION

**FOR AN ADDITIONAL BUSINESS/FARM, PLEASE PROVIDE REQUESTED INFORMATION ON A SEPARATE SIGNED STATEMENT.**

	STUDENT/SPOUSE	PARENT(S)
Do you own a business and/or a farm?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Business <input type="checkbox"/> Farm	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Business <input type="checkbox"/> Farm
Ownership Percentage <i>(if less than 100%, list your share of the value and debt only)</i>	%	%
Current Market Value	\$	\$
Current Debt <i>(Not owed to yourself or shareholders)</i>	\$	\$
Additional Business/Farm Loan	\$	\$
Year Purchased/Opened/Inherited		
Business/Farm Address:	<hr/> <hr/> <hr/> <hr/>	

#### 6. CERTIFICATION

I/We certify that all information reported on this form, and any additional/supporting documentation attached to this form, is true, complete, and accurate as of the date I/we completed the 2024-2025 Free Application for Federal Student Aid (FAFSA), and to the best of my/our knowledge. I/We understand that purposely providing false or misleading information will be cause for denial, reduction, withdrawal, and/or repayment of financial aid funds.

**PLEASE NOTE THAT OUR OFFICE IS UNABLE TO ACCEPT DIGITAL SIGNATURES. PLEASE PRINT, SIGN (WET SIGNATURE) AND UPLOAD YOUR COMPLETED FORM VIA IDOC. THIS PARTICULAR FORM MAY ALSO BE EMAILED DIRECTLY TO OUR OFFICE AT FINAID@OXY.EDU.**

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date