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2025-2026 PARENT EDUCATIONAL LOAN EXPENSES

Student's Last Name

Student's First Name

Oxy ID or Last 4 Digits of SSN

M.I.

If it causes an unusual financial burden to a family, federal regulations allow financial aid administrators to consider, on a case-by-case basis, payments made towards educational loans in 2023. Families that would like Occidental to consider these expenses <u>must complete this form AND provide acceptable supporting documentation</u>.

Examples of acceptable documentation include:

- Loan Servicer Transaction History (preferred)
- Bank statements that clearly identify withdrawals as educational loan payments (amounts must be highlighted or circled)

All acceptable supporting documentation must include the following information:

- Borrower's name
- Full payment amount
- Date of transaction(s)

• Type of Loan (Subsidized, Unsubsidized, Parent PLUS, Private Alternative Education Loan)

PLEASE NOTE: ONLY LOAN PAYMENTS MADE DURING THE 2023 CALENDAR YEAR WILL BE CONSIDERED

PARENT EDUCATIONAL LOAN PAYMENT INFORMATION – 2023 CALENDAR YEAR

Parent Borrower's Name:	Loan Servicer:
Monthly Payment: \$	Total Paid in 2023: \$
Parent Borrower's Name:	Loan Servicer:
Monthly Payment: \$	Total Paid in 2023: \$
Parent Borrower's Name:	Loan Servicer:
Monthly Payment: \$	Total Paid in 2023: \$
Parent Borrower's Name:	Loan Servicer:
Monthly Payment: \$	Total Paid in 2023: \$

CERTIFICATION

I/We certify that all information reported on this form, and any additional/supporting documentation attached to this form is true, complete, and accurate to the best of my knowledge. I/We understand that purposely providing false or misleading information will be cause for denial, reduction, withdrawal, and/or repayment of financial aid funds.

Please note that our office is unable to accept digital signatures. Please print, sign (wet signature) and upload your completed form via IDOC. This particular form may also be emailed directly to our office at finaid@oxy.edu.

Student Signature

Print Name

Date